

**MONTHLY ECONOMIC DEVELOPMENT REPORT
SEPTEMBER, 2020**

Laconia's Unemployment Rate

| Geography | July 2020 | June 2020 | July 2019 |
|------------------|------------------|------------------|------------------|
| Laconia | 8.8% | 14.7% | 2.6% |
| Belknap County | 7.7% | 12.8% | 2.3% |
| Concord | 7.4% | 11.8% | 2.1% |
| Manchester | 9.3% | 14.2% | 2.6% |
| State of NH | 7.9% | 11.7% | 2.5% |

Employment & Wages

Laconia, NH MicroNECTA - 1st QUARTER 2020

| Industry | Units | January 2020 Empl. | February 2020 Empl. | March 2020 Empl. | Average Quarterly Empl. | Average Weekly Wage |
|-------------------------------------|--------------|-------------------------------|--------------------------------|-----------------------------|--|------------------------------------|
| Total, Private plus Government | 825 | 12,556 | 12,479 | 12,334 | 12,456 | \$904.76 |
| Agriculture/Forestry/Fishing | n | n | n | n | n | n |
| Mining | 0 | 0 | 0 | 0 | 0 | \$0.00 |
| Construction | n | n | n | n | n | n |
| Manufacturing | 35 | 1,598 | 1,608 | 1,582 | 1,596 | \$1,036.89 |
| Service-Providing Industries | 671 | 8,087 | 8,014 | 7,948 | 8,016 | \$883.90 |
| Utilities | n | n | n | n | n | n |
| Wholesale Trade | 39 | 204 | 212 | 212 | 209 | \$1,127.92 |
| Retail Trade | 111 | 1,545 | 1,512 | 1,528 | 1,528 | \$665.03 |
| Transportation and Warehousing | 16 | 276 | 241 | 237 | 251 | \$936.90 |
| Information | 8 | 46 | 46 | 46 | 46 | \$823.19 |
| Finance and Insurance | 35 | 247 | 246 | 247 | 247 | \$1,506.40 |
| Real Estate and Rental and Leasing | 25 | 95 | 95 | 92 | 94 | \$793.90 |
| Professional and Technical Service | 71 | 390 | 383 | 370 | 381 | \$1,292.18 |
| Management of Companies/Enterprises | 8 | 419 | 418 | 412 | 416 | \$1,528.37 |
| Administrative and Waste Services | 43 | 477 | 439 | 424 | 447 | \$586.86 |
| Administrative & Support Services | n | n | n | n | n | n |
| Educational Services | 9 | 30 | 30 | 32 | 31 | \$953.19 |
| Health Care and Social Assistance | 86 | 2,430 | 2,408 | 2,402 | 2,413 | \$1,128.74 |
| Arts, Entertainment, and Recreation | 22 | 235 | 258 | 249 | 247 | \$577.96 |
| Accommodation and Food Services | 96 | 1,112 | 1,154 | 1,115 | 1,127 | \$415.77 |
| Other Services Except Public Admin | 98 | 573 | 565 | 575 | 571 | \$616.19 |
| Total Government | 43 | 2,311 | 2,291 | 2,239 | 2,280 | \$784.51 |

n = data does not meet disclosure standards

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CPI-U 12 Month Percent Change

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Annual | HALF1 | HALF2 |
|-------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|---------------|--------------|--------------|
| 2006 | 4.0 | 3.6 | 3.4 | 3.5 | 4.2 | 4.3 | 4.1 | 3.8 | 2.1 | 1.3 | 2.0 | 2.5 | 3.2 | 3.8 | 2.6 |
| 2007 | 2.1 | 2.4 | 2.8 | 2.6 | 2.7 | 2.7 | 2.4 | 2.0 | 2.8 | 3.5 | 4.3 | 4.1 | 2.8 | 2.5 | 3.1 |
| 2008 | 4.3 | 4.0 | 4.0 | 3.9 | 4.2 | 5.0 | 5.6 | 5.4 | 4.9 | 3.7 | 1.1 | 0.1 | 3.8 | 4.2 | 3.4 |
| 2009 | 0.0 | 0.2 | -0.4 | -0.7 | -1.3 | -1.4 | -2.1 | -1.5 | -1.3 | -0.2 | 1.8 | 2.7 | -0.4 | -0.6 | -0.1 |
| 2010 | 2.6 | 2.1 | 2.3 | 2.2 | 2.0 | 1.1 | 1.2 | 1.1 | 1.1 | 1.2 | 1.1 | 1.5 | 1.6 | 2.1 | 1.2 |
| 2011 | 1.6 | 2.1 | 2.7 | 3.2 | 3.6 | 3.6 | 3.6 | 3.8 | 3.9 | 3.5 | 3.4 | 3.0 | 3.2 | 2.8 | 3.5 |
| 2012 | 2.9 | 2.9 | 2.7 | 2.3 | 1.7 | 1.7 | 1.4 | 1.7 | 2.0 | 2.2 | 1.8 | 1.7 | 2.1 | 2.3 | 1.8 |
| 2013 | 1.6 | 2.0 | 1.5 | 1.1 | 1.4 | 1.8 | 2.0 | 1.5 | 1.2 | 1.0 | 1.2 | 1.5 | 1.5 | 1.5 | 1.4 |
| 2014 | 1.6 | 1.1 | 1.5 | 2.0 | 2.1 | 2.1 | 2.0 | 1.7 | 1.7 | 1.7 | 1.3 | 0.8 | 1.6 | 1.7 | 1.5 |
| 2015 | -0.1 | 0.0 | -0.1 | -0.2 | 0.0 | 0.1 | 0.2 | 0.2 | 0.0 | 0.2 | 0.5 | 0.7 | 0.1 | -0.1 | 0.3 |
| 2016 | 1.4 | 1.0 | 0.9 | 1.1 | 1.0 | 1.0 | 0.8 | 1.1 | 1.5 | 1.6 | 1.7 | 2.1 | 1.3 | 1.1 | 1.5 |
| 2017 | 2.5 | 2.7 | 2.4 | 2.2 | 1.9 | 1.6 | 1.7 | 1.9 | 2.2 | 2.0 | 2.2 | 2.1 | 2.1 | 2.2 | 2.0 |
| 2018 | 2.1 | 2.2 | 2.4 | 2.5 | 2.8 | 2.9 | 2.9 | 2.7 | 2.3 | 2.5 | 2.2 | 1.9 | 2.5 | 2.5 | 2.4 |
| 2019 | 1.6 | 1.5 | 1.9 | 2.0 | 1.8 | 1.6 | 1.8 | 1.7 | 1.7 | 1.8 | 2.1 | 2.3 | 1.8 | 1.7 | 1.9 |
| 2020 | 2.5 | 2.3 | 1.5 | 0.3 | 0.1 | 0.6 | 1.0 | 1.3 | | | | | | 1.2 | |

* Annualized Year To Date: 1.2%

UPDATE ON ECONOMIC DEVELOPMENT PARTNERSHIPS:

Check future releases of the Monthly Economic Development report for updates on economic activities and opportunities!